

4

5

6

7

8

9

10

11

12

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

General Terminologies in Workday for Staff (1 of 2)

Allows employees to access and manage/view their

Place to find Items in Workday that an approver needs to

take action on (i.e. approve, send back, etc.) and should

The movement of an employee from one position to

another within or outside the company (Business Unit).

A manager with the security role to view a employee's compensation, past jobs, skills and experience, time off

and leave and worker history as well as participate in

processes related to the matrix members in situations

Items that are for information purposes only, no action

A Security role given to employees that retire from UBC that allows access to personal information and T4s and to

manage benefits if enrolling in Retirement & Survivor

A clickable icon that enables the user to perform

Designations that determine access to perform the

Initiate, View and Modify, Cancel or Rescind, and Approve

Determines access to initiate and approve finance and HR

transactions. Security roles are linked to a position In

additional actions for an object.

where there are dual reporting relationships.

personal HR, benefits and payroll records.

be completed on a timely basis

needs to be taken

business processes.

Benefits.

Workday

S/N	Today	Workday	Description
1	N/A	Approver	Designated participant(s) in a business process, with a defined responsibility, indicates they approve the proposed action so the business process can proceed.
2	N/A	Delegate	A person who completes a task on another person's behalf.
3	N/A	Delegation	The ability of an employee to assign business process(es) to another person to initiate or approve on their behalf.

Employee Self

Service (ESS)

Job Change

Matrix

Manager

Notification

Retiree as self

Related Actions

(three dots)

Security Role

Roles

Inbox



General Terminologies in Workday for Staff (2 of 2)

S/N	Today	Workday	Description
13	HRMS Dept ID	Supervisory Organization (Sup Org)	A logical grouping of employees who report to the same manager, and each manager is associated with a Sup Org that contains the workers and the positions they manage.
14	N/A	Task	A business process step that you must complete.
15	N/A	Terminee as self	A Security role given to employees that are terminated from UBC that allows access to personal information and T4s and to manage benefits if enrolling in Retirement & Survivor Benefits.
16	N/A	Tenant	UBC's version of Workday
17	N/A	Time Entry Calendar	A set of self-service pages that employees use to enter, edit, and view time
18	N/A	Worklets / Applications	Icons on Workday homepage that provide access to applications such as Personal Information, Expenses, Purchases, Time, Absences.