

11

12

N/A

(PG)

Project/Grant

General Terminologies in Workday for Faculty (1 of 2)

S/N	Today	Workday	Description
1	N/A	Academic Unit	A workday organization type that represents a faculty, school, institute, or program.
2	N/A	Academic Affiliate	Individuals who work at an educational institution but aren't in an employment relationship with the institution.
3	N/A	Academic Appointment	Tracks an academic appointee's time at a university or college. Tracks detailed information like: start/end dates, review dates, reappointments, promotions, rank, title, tenure status, and academic unit
4	N/A	Academic Unit Hierarchy	A hierarchical grouping of academic units primarily used for roll-up reporting.
5	N/A	Academic Pay	An academic appointee's distinctive pay structure is based on the individual's position, funding, FTE, and annual work period/disbursement plan period
6	N/A	Allowance plan	Compensation plans used to pay graduate students, faculty, unclassified and classified staff a specified amount of money over a period of time for a specific purpose such as cell phone, housing etc.
7	N/A	Approver	Designated participant(s) in a business process, with a defined responsibility that indicates they approve the proposed action so the business process can proceed.
8	N/A	Business Process	A sequence of one or more tasks that accomplishes a desired business objective (i.e. hiring an employee, paying an invoice)
9	Speed Chart	Cost Center	Identifies financial responsibility and management for officially acknowledged business units
10	Pre- encumbrance	Commitment	Earmarking a budget early in the process to make other internal stakeholders aware of the intention to spend. Or funds set aside for an expenditure that has not been externally committed.

financial reporting

sponsored grant

Chart of account structure that is used in accounting and

Sponsored grants are given to the institution in order to meet specific objectives in a program plan. Workday's

Grant Worktag captures costs and revenue for a

Foundational

Data Model

Grant



17

18

19

20

21

22

23

24

25

26

N/A

N/A

N/A

N/A

N/A

N/A

N/A

Chatfield

HRMS Dept ID

Program Code

Notification

Obligation

Program

Roles

Retiree as self

Security Group

Supervisory

Organization

Supervisory

Terminee as

Worktag

self

Org. Manager

General Terminologies in Workday for Faculty (2 of 2)

Items that are for information purposes only, no action

something for which it has yet to receive consideration, or

A Security role given to employees that retire from UBC that

Designations that determine access to perform the Initiate,

View and Modify, Cancel or Rescind, and Approve business

A collection of users, or a collection of objects that are

A logical grouping of employees who report to the same

manager, and each manager is associated with a Sup Org

that contains the workers and the positions they manage.

A Security role given to employees that are terminated

from UBC that allows access to personal information and

T4s and to manage benefits if enrolling in Retirement &

Classifies transactions for financial, operations or external

reporting; Ex. Cost Center, Grant, Program, Supervisory

A manager who supervises one or more direct employees

A faculty or unit obligating itself to spend funds on

Track revenues and expenses by ongoing activity.

allows access to personal information and T4s and to

manage benefits if enrolling in Retirement & Survivor

S/N	Today	Workday	Description
13	N/A	Inbox	Place to find Items in Workday that an approver needs to take action on (i.e. approve, send back, etc.) and should be completed on a timely basis
15	N/A	Inherited Roles	Certain types of Security roles assigned to a supervisory organization will automatically apply (inherit) to subordinate supervisory organizations if another position with that same Security role has not been specifically assigned.

needs to be taken

earmarking.

Benefits.

processes.

related to users

Survivor Benefits.

Organization, supplier, employee. .