N/A

**Business Unit** 

	-					
	i ii iii	E				
S/N						

1

2

3

4

5

6

7

8

9

10

11

12

13

l Gen	era
(1 o	f 2

Workday

an invoice)

behalf.

financial reporting

needs to be taken

defined start and end date.

additional actions for an object.

requisitions.

**Approver** 

**Business** 

**Process** 

Candidate Grid

Company

**Cost Center** 

Delegate

Delegation

Foundational

**Functional Unit** 

Data Model

(FDM)

Hierarchy

**Notification** 

**Primary** 

**Project** 

**Related Actions** 

(three dots)

Recruiter

**Description** 

Designated participant(s) in a business process, with a defined responsibility, indicates they approve the

proposed action so the business process can proceed.

A sequence of one or more tasks that accomplishes a

where you may view all the information about your

contact information, experience etc.

officially acknowledged business units

tax ID within the university

desired business objective (i.e. hiring an employee, paying

candidate, from where they are at in the process, resume,

The primary entity for recorded business transactions and financial report. A Workday company equates to a single

Identifies financial responsibility and management for

A person who completes a task on another person's

The ability of an employee to assign business process(es)

to another person to initiate or approve on their behalf.

Chart of account structure that is used in accounting and

A field in Workday that represents existing UBC

department names and is recorded on the position.

Items that are for information purposes only, no action

Refers to fiscal activity wherein the scope of work has a

Allows for reporting to be filtered by department..

Manages the recruiting efforts for all assigned job

A clickable icon that enables the user to perform

-	Gener		
-	(1 <i>of</i> 2		

ŀ	<u>-</u>	General Terminologies in Workday for Administrators (1 of 2)
į		(1 of 2)



## General Terminologies in Workday for Administrators (2 of 2)

S/N	Today	Workday	Description
14	N/A	Retiree as self	A Security role given to employees that retire from UBC that allows access to personal information and T4s and to manage benefits if enrolling in Retirement & Survivor Benefits.
15	N/A	Security Role	Determines access to initiate and approve finance and HR transactions. Security roles are linked to a position. In Workday
16	N/A	Security Group	A collection of users, or a collection of objects that are related to users
17	HRMS Dept ID	Supervisory Organization (Sup Org)	A logical grouping of employees who report to the same manager, and each manager is associated with a Sup Org that contains the workers and the positions they manage.
18	N/A	Task	A business process step that you must complete.
19	N/A	Terminee as self	A Security role given to employees that terminatee from UBC that allows access to personal information and T4s and to manage benefits if enrolling in Retirement & Survivor Benefits.
20	Chatfield	Worktag	Classifies transactions for financial, operations or external reporting; Ex. Cost Center, Grant, Program, Supervisory Organization, supplier, employee.
21	N/A	Worklets / Applications	Icons on Workday homepage that provide access to applications such as Personal Information, Expenses, Purchases, Time, Absences.